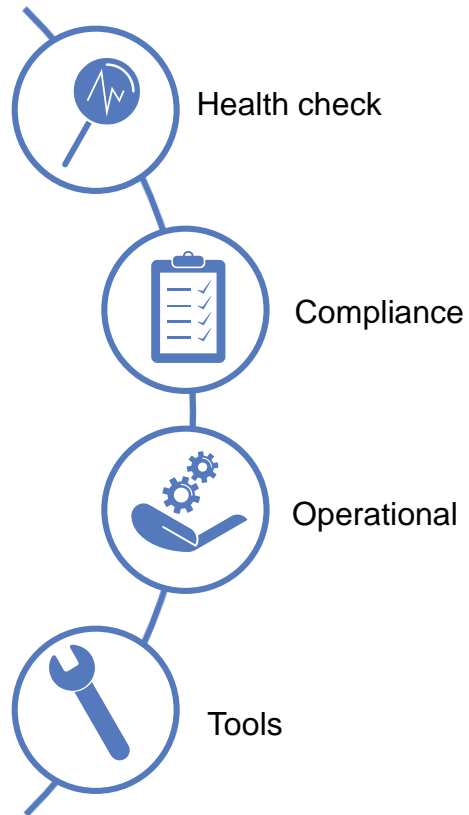


USE CASE 5: DIGITAL TAX TRANSFORMATION

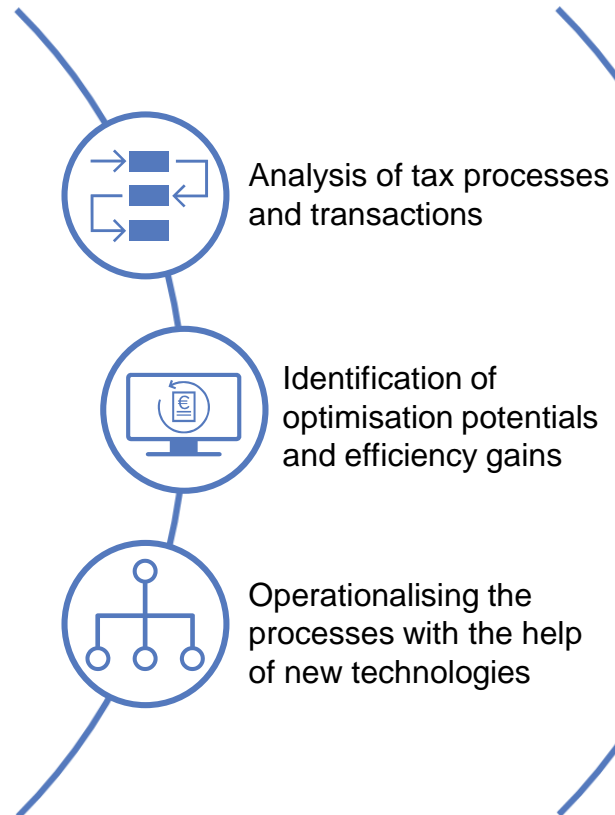
THE CHALLENGE



THE APPROACH



THE SOLUTION



ONE-STOP SHOP

Rödl & Partner

- Legal advisory
- Tax consulting
- Business Process Outsourcing
- Management and IT consulting
- Audit services

CORE OPPORTUNITY:

Use digitalisation as an opportunity to realize efficiency gains in tax processes and create sustainable added value

USE CASE 5: DIGITAL TAX TRANSFORMATION

TAX ANALYSIS AND REPORTING IN THE TAX DATA HUB

CLIENT PROFILE: International group of companies in the field of tool manufacturing

INITIAL SITUATION & OBJECTIVE: Implementation and monitoring of internal control measures for the tax compliance management system

- Development of tax data marts (tax data models) also outside of pure financial accounting values (e.g. purchasing, sales, and master data, etc.) to create tax data transparency
- Automation of control measures through routine data analytics evaluations
- Streamline tax reporting from previously multiple FTEs per month to one-click or direct dashboard retrieval
- Analysis and monitoring of fiscal KPIs
- Expansion as CFO dashboard with non-tax key figures

RÖDL & PARTNER PROJECT MANAGERS: Holger Maier and Heiko Preisser



FINANCIAL

- Establishment of a CFO dashboard with planning and reporting tools

LEGAL

- Review of contracts IC/contracts with customers/suppliers

TAX

- Creating fiscal dashboards for data-driven decision making
- Optimisation of the tax declaration and reporting system

BPO

- More efficient design of tax declarations and preparation of annual/consolidated financial statements including upstream controls

IT/CONSULTING

- IT architecture of the Tax Data Hub in an OnPremise version for the client or
- Provision of the Tax Data Hub as SaaS

PROJECT-/ CHANGE MGMT.

- Agile project management
- User training
- Elaboration of a clear target picture

ADDED VALUE THROUGH RÖDL & PARTNER:

Significant time savings for the internal control measures of a Tax CMS and the preparation of tax declarations

CONTACTS



Heiko Preisser

Partner
Certified Public Tax Consultant
(Germany)

T +49 711 7819 147 05
heiko.preisser@roedl.com



Holger Maier

Associate Partner

T +49 711 7819 14724
holger.maier@roedl.com